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TPV

TPV TECHNOLOGY LIMITED

(Incorporated in Bermuda with limited liability)
(Stock Code : 903)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

The Board wishes to announce the appointment of Somerley Limited as the independent financial adviser to the Independent Board Committee and the Independent Shareholders advising on the possible Offer in accordance with the Takeovers Code.

Reference is made to the joint announcement dated 29 January 2010 issued by CEIEC (H.K.) Limited, Mitsui & Co., Ltd. and the Company in relation to, amongst others, the Offer (the “**Joint Announcement**”). Unless otherwise defined, terms used in this announcement shall have the same meanings as defined in the Joint Announcement.

The board of Directors (the “**Board**”) wishes to announce that it has appointed Somerley Limited as the independent financial adviser to advise the Independent Board Committee and the Independent Shareholders in relation to the possible Offer, and such appointment has been approved by the Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code.

WARNING: The Offer is a possibility only. The making of the Offer is subject to the completion of the SPA, which may or may not proceed, and the Offer may or may not become unconditional. Investors and potential investors are advised to exercise caution in dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.

By Order of the Board
Dr. Hsuan, Jason
Chairman and Chief Executive Officer

Hong Kong, 10 February 2010

As at the date of this announcement, the Board comprises an executive Director, namely Dr. Hsuan, Jason, and nine non-executive Directors, namely Mr. Liu Liehong, Mr. Lu Ming, Ms. Wu Qun, Mr. Xu Haihe, Mr. Du Heping, Mr. Tam Man Chi, Mr. Maarten Jan de Vries, Mr. Robert Theodoor Smits and Mr. Chen Yen-Sung, Eddie, and three independent non-executive Directors, namely Mr. Chan Boon-Teong, Dr. Ku Chia-Tai and Mr. Wong Chi Keung.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.